



[Register](#) now to attend the BVA's June meeting.

Not a Member? [Join Now](#) for reduced meeting fees

## **Valuation of Complex Securities: Concepts, Methods, and Applications**

**Wednesday, June 11, 2025**

**11:45 a.m. - 12:00 p.m.**

**Registration and Networking**

**12:00 p.m. - 1:45 p.m.**

**Luncheon, Presentation**

### **Plante Moran Office**

**10 South Riverside Plaza**

**1st Floor Soldier Field Conference Room**

**Chicago, Illinois 60606**

***Network with colleagues and earn 1.5 CPE***

***FEATURED SPEAKER: David Howell, ASA, MBA***

***Principal & Practice Leader for Complex Securities Valuation at Plante Moran***



### **David Howell, ASA, MBA**

I give management, investors, and stakeholders confidence that the value they have for equity-related interests and intangible assets satisfies all tax, financial reporting, and transaction requirements. A significant part of my practice is in private equity and venture capital-funded companies, and I specialize in valuations for equity compensation, intangible assets, buyouts, and complex financial interests.

My clients are private and public companies in services, technology, manufacturing, distribution, and financial institutions. I'm nationally recognized as having expertise in the valuation of profits interests in limited liability companies.

As a valuation professional, I strongly believe our value is the specialized skills and knowledge we've developed over many years, which guides our ability to make successful decisions. Our clients should be assured they don't have to go it alone. No matter their company's unique dynamics — and no matter how small or complex — we can help them navigate positive outcomes for profits and growth.

I've presented at a number of conferences and webinars, including the AICPA and the ASA, on the valuation of complex financial interests. I've produced or published over a dozen articles, which have appeared in professional journals and websites.

I earned my B.A. in economics from Northwestern University and my M.B.A. in finance from their Kellogg Graduate School of Management. I have an ASA credential in business valuation.

When I'm not working with clients, I enjoy being outdoors, building things, skiing, and tennis.

You can find me at

Email: [david.howell@plante\\_moran.com](mailto:david.howell@plante_moran.com)

LinkedIn: [David Howell Profile On LinkedIn](#)